

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
MESA RIDGE METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors of the MESA RIDGE METROPOLITAN DISTRICT NO. 2 (the “Board”) in the City of Fountain, El Paso County, Colorado, will hold a special meeting at 4:45 p.m. on Wednesday, November 1, 2023, to be held via telephonic and videoconference means as well at the Fountain Library, 230 S. Main Street, Fountain, CO 80817. Members of the public are encouraged to participate by teleconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARD WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEOCONFERENCE MEANS.

You can access the meeting via telephone by dialing 1-720-547-5281 and entering the following additional information: phone conference ID: 248 742 792#.

You can access the meeting via Microsoft Teams by using the link below:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_NDAwZjIzNGYtZGFmZS00M2E5LWFhN2YtODhhODFiYjRhNjNj%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d

At such meeting, it is anticipated that the Mesa Ridge Metropolitan District No. 2 will make a final determination to issue indebtedness. Specifically, the Mesa Ridge Metropolitan District No. 2 Board of Directors will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2023 in an estimated maximum aggregate principal amount of \$10,000,000 (the “Bonds”), for the purposes of, among other things, paying the costs of financing or reimbursing a portion of the costs of acquiring, constructing, and/or installing certain public infrastructure; refunding the outstanding Mesa Ridge Metropolitan District No. 2 Limited Tax General Obligation Bonds; and paying the costs of issuance of and municipal bond insurance with respect to the Bonds; and all agreements and certificates related to the issuance of the Bonds. The Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:
MESA RIDGE METROPOLITAN DISTRICT NO. 2
By: /s/ Timothy Seibert, President

Posted in one public place within the District not less than 24 hours prior to the meeting.

Dated: October 24, 2023

AGENDA

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.
Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- E. Review and consider approval of minutes from the June 28, 2023 special meeting (enclosure).

II. FINANCIAL MATTERS

- A. Acknowledgement of G-17 Disclosure (enclosure).
- B. Consider for approval Mesa Ridge Metropolitan District No. 2's Limited Tax General Obligation Refunding and Improvement Bonds, Series 2023, in an estimated maximum aggregate principal amount of \$10,000,000 (the "Bonds").
- C. Discussion and possible action of Mesa Ridge Metropolitan District No. 2 to make a final determination to issue certain indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents.
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

III. LEGAL MATTERS

- A. Discussion of IGA Termination Agreement.

IV. MANAGER MATTERS

V. DIRECTOR MATTERS

VI. OTHER BUSINESS

VII. ADJOURNMENT

The next regularly scheduled meeting is set for November 9, 2023.