

MESA RIDGE METROPOLITAN DISTRICT NO. 2

121 S. Tejon St., Suite 1100
Colorado Springs, Colorado 80903
719-635-0330
www.mesaridgemd.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Wednesday, November 1, 2023

TIME: 4:45 p.m.

LOCATION: Fountain Library, 230 South Main Street, Fountain, CO 80817 and via Microsoft Teams

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams Videoconference use the below link:

ACCESS: https://teams.microsoft.com/l/meetup-join/19%3ameeting_NDAwZjIzNGYtZGFmZS00M2E5LWFhN2YtODhhODFiYjRhNjNj%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 248 742 792#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Matthew Jones	President	May, 2027
Elizabeth Nichol	Secretary	May, 2027
Tanner Orion Wright	Treasurer	May, 2027
Bobby Ingels	Assistant Secretary	May, 2025
Timothy Seibert	Assistant Secretary	May, 2025

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- E. Review and consider approval of minutes from the June 28, 2023 special meeting (enclosure).

II. FINANCIAL MATTERS

- A. Acknowledgement of G-17 Disclosure (enclosure).
- B. Consider for approval Mesa Ridge Metropolitan District No. 2's Limited Tax General Obligation Refunding and Improvement Bonds, Series 2023, in an estimated maximum aggregate principal amount of \$10,000,000 (the "Bonds").
- C. Discussion and possible action of Mesa Ridge Metropolitan District No. 2 to make a final determination to issue certain indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents.
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

III. LEGAL MATTERS

- A. Discussion of IGA Termination Agreement.

IV. MANAGER MATTERS

V. DIRECTOR MATTERS

VI. OTHER BUSINESS

VII. ADJOURNMENT

The next regularly scheduled meeting is set for November 9, 2023.