

**NOTICE OF REGULAR MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
MESA RIDGE METROPOLITAN DISTRICT NOS. 1 & 2**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the MESA RIDGE METROPOLITAN DISTRICT NOS. 1 & 2 (collectively, the “Boards”) of the City of Colorado Springs, El Paso County, Colorado, will hold a combined regular meeting at 9:00 a.m. on January 27, 2021, to be held at 111 S. Tejon Street, Suite 222, Colorado Springs, CO 80903. Members of the public are encouraged to participate by video or telephone conference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARDS WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEO CONFERENCE MEANS.

You can attend the meeting in any of the following ways:

1. To attend via Microsoft Teams video conference use the below link:

[Click here to join the meeting](#)

https://teams.microsoft.com/l/meetup-join/19%3ameeting_YmVIZjMzY2UtZjJlZC00Y2Y1LTkxODUtZjJjMmM5MzVIYWQ0%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225acb2ee9-0c6a-434f-b826-75c9b8c2cad0%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 547 910 29#

At such meeting, it is anticipated that the Board of Directors of Mesa Ridge Metropolitan District No. 2 (“District No. 2 Board”) will make a final determination to issue general obligation indebtedness. Specifically, the District No. 2 Board will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Bonds, Series 2021, in a principal amount not to exceed \$3,720,000 (the “Bonds”), for the purposes of, among other things, paying or reimbursing the costs of certain public improvements, funding capitalized interest and reserves, and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The District No. 2 Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by District No. 2 and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the District No. 2 Board.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use

Dated January __, 2020

of a conference telephone or other telecommunications device; and (ii) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:
MESA RIDGE METROPOLITAN DISTRICT NOS. 1 & 2
By: /s/ Tim Seibert, President

Posted in one public place within each of the Districts not less than 24 hours prior to the meeting.

A G E N D A

REGULAR MEETING OF THE MESA RIDGE METROPOLITAN DISTRICT NOS. 1 & 2

DATE: Wednesday, January 27, 2021
TIME: 9:00 a.m.
LOCATION: 111 S. Tejon Street, Suite 222, Colorado Springs, CO 80903

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICTS' BOARD MEETING WILL BE ACCESSIBLE BY CONFERENCE CALL.

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams video conference use the below link:

[Click here to join the meeting](#)

https://teams.microsoft.com/l/meetup-join/19%3ameeting_YmVIZjMzY2UtZjJlZC00Y2Y1LTkxODUtZjJjMmM5MzVIYWQ0%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225acb2ee9-0c6a-434f-b826-75c9b8c2cad0%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 547 910 29#

BOARD OF DIRECTORS	OFFICE	TERM EXPIRES
Timothy Seibert	President	May 2022
David D. Jenkins	Assistant Secretary	May 2023
Delroy Johnson	Assistant Secretary	May 2023
Bobby Ingels	Secretary	May 2022
Christopher Jenkins	Treasurer	May 2023

I. ADMINISTRATIVE MATTERS

- A. Call to Order and Approve Agenda
- B. Declaration of Quorum/Director Qualifications/Disclosure Items
- C. Community Comment for Items Not on the Agenda (3 minute limit per person)
- D. Review and Consider Approval of Minutes from the November 17, 2021 Special/Regular Board Meeting (enclosure) (pg.)

II. FINANCIAL MATTERS

- A. Consider approval of resolution authorizing the issuance of District No. 2 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$3,720,000.
- B. Discussion and possible action to make a final determination to issue District No. 2 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$3,720,000 by the adoption of a parameters resolution and other documents.
- C. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of the District No. 2 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$3,720,000.

III. MANAGER MATTERS

- A. Other

IV. OTHER BUSINESS

- A. Confirm Quorum for the Next Regular Meeting

V. ADJOURNMENT