

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
MESA RIDGE METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors of the MESA RIDGE METROPOLITAN DISTRICT NO. 2 (the “Board”) in the City of Fountain, El Paso County, Colorado, will hold a special meeting at 7:30 p.m. on Thursday, November 9, 2023, to be held via telephonic and videoconference means as well at the Fountain Library, 230 S. Main Street, Fountain, CO 80817. Members of the public are encouraged to participate by teleconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARD WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEOCONFERENCE MEANS.

You can access the meeting via telephone by dialing 1-720-547-5281 and entering the following additional information: phone conference ID: 611 999 949#.

You can access the meeting via Microsoft Teams by using the link below:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ODNhZDUxOTItMTg1My00MWZILWixMzItYzhiMDAzMGJiOGU4%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4e e3-ab 9f-6a247aa3ade0%22%2c%22Oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d

At such meeting, it is anticipated that the Mesa Ridge Metropolitan District No. 2 will make a final determination to issue general obligation indebtedness. Specifically, the Mesa Ridge Metropolitan District No. 2 Board of Directors will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Refunding and Improvement Loan, Series 2023 in an estimated maximum aggregate principal amount of \$10,000,000 (the “Loan”), for the purposes of, among other things, paying the costs of financing or reimbursing a portion of the costs of acquiring, constructing, and/or installing certain public infrastructure; refunding in full and defeasing all of the outstanding Mesa Ridge Metropolitan District No. 2 Limited Tax General Obligation Bonds; and paying the costs of incurring the Loan; and all agreements and certificates related to the issuance of the Loan. The Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Loan and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such debt may be commenced more than thirty days after the authorization of such Loan pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:
MESA RIDGE METROPOLITAN DISTRICT NO. 2
By: /s/ Timothy Seibert, President

Posted in one public place within the District not less than 24 hours prior to the meeting.

AGENDA

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- E. Review and consider approval of Minutes from the June 28, 2023 Special Meeting (enclosure).
- F. Consider adoption of Resolution No. 2023-11-__ Regarding 2024 Annual Administrative Matters (enclosure).
- G. Discuss and consider approval of 2024 insurance renewal (enclosure).
 - 1. Discuss and consider Worker's Compensation insurance for 2024; If necessary, consider adoption of Resolution No. 2023-11-__ Excluding Worker's Compensation.
 - 2. Consider authorization of renewing membership in the Special District Association for 2024.

II. FINANCIAL MATTERS

- A. Review and ratify approval of claims for period ending _____ in the amount of \$_____ (enclosure).
- B. Review and consider acceptance of _____, 2023 Unaudited Financial Statements (enclosure).
- C. Conduct Public Hearing to consider amendment of the 2023 Budget. If necessary, consider adoption of Resolution No. 2023-11-__ to Amend the 2023 Budget (enclosure).
- D. Conduct Public Hearing on the proposed 2024 Budget and consider adoption of Resolution No. 2023-11-__ to Adopt the 2024 Budget and Appropriate Sums of Money and to Set Mill Levies (enclosure).
- E. Authorize District Accountant to prepare the DLG-70 Certification of Tax Levies form for certification to the Board of County Commissioners and other interested parties.

- F. Consider appointment of District Accountant to prepare 2025 Budget.
- G. Discuss statutory requirements for an audit. Consider appointment of District Accountant or engagement of outside accountant to prepare Application for Exemption from Audit for 2023.

III. LOAN ITEMS

- A. Acknowledgement of G-17 Disclosure (enclosure).
- B. Consider for approval Mesa Ridge Metropolitan District No. 2 Limited Tax General Obligation Refunding and Improvement Loan, Series 2023, in an estimated maximum aggregate principal amount of \$10,000,000 (the “Loan”) (enclosure).
- C. Discussion and possible action of Mesa Ridge Metropolitan District No. 2 to make a final determination to issue certain indebtedness through the issue of the Loan by the Adoption of a Parameters Resolution and other documents.
- D. Such other matters as may be necessary or appropriate in connection with the debt issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Loan.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed debt issuance and identify a responsible person.

IV. LEGAL MATTERS

- A. Discussion of IGA Termination Agreement (enclosure).

V. MANAGER MATTERS

- A. Consider approval of CliftonLarsonAllen LLP Master Services Agreement and related Statement(s) of Work for 2024 (enclosure).

VI. DIRECTOR MATTERS

VII. OTHER BUSINESS

VIII. ADJOURNMENT

The next regularly scheduled meeting is set for _____